

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Amazon Contruction, Inc.</b> <b>5 Sand Island Access Road, Bldg. 920-139</b> <b>Honolulu, HI 96819</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services - Hauling</b> REMARKS:				<b>\$8,039.50</b>
ACCT #: <b>American Funeral Consultants</b> <b>16 Plattekill Avenue</b> <b>New Paltz, NY 12561</b>		DATE INCURRED: CONSIDERATION: <b>Consulting Services</b> REMARKS:				<b>\$2,125.00</b>
ACCT #: <b>Bagelpipe, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>		DATE INCURRED: CONSIDERATION: <b>Advances made on behalf of Debtor</b> REMARKS:				<b>\$406,169.09</b>
ACCT #: <b>Belt Collins Hawaii, Ltd.</b> <b>2153 N. King Street, #200</b> <b>Honolulu, HI 96819</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services</b> REMARKS:				<b>\$172,195.85</b>
ACCT #: <b>Cemetery Planning Resource Alliance</b> <b>7921 South Park Plaza</b> <b>Littleton, CO 80120</b>		DATE INCURRED: CONSIDERATION: <b>Professional Services - Land Planning</b> REMARKS:				<b>\$43,452.56</b>
ACCT #: <b>Cohen, Seglias, Pallas, Greenhall &amp; Furman, P.C./Attn: Steven Usdin</b> <b>30 South 17th St., 19th Floor</b> <b>Philadelphia, PA 19103</b>		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:			<b>X</b>	<b>\$4,426.91</b>
Subtotal >						<b>\$636,408.91</b>
Total >						
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

**AMENDED**

Sheet no. 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.  IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Marks Paneth &amp; Schron</b> <b>622 Third Avenue, 7th Floor</b> <b>New York, NY 10017</b>			DATE INCURRED: CONSIDERATION: <b>Accounting Services</b> REMARKS:				<b>\$2,850.00</b>
ACCT #: <b>McCorriston, Miller, Mukai, LLP</b> <b>5 Waterfront Plaza, 4th Floor</b> <b>500 Ala Moana Boulevard</b> <b>Honolulu, HI 98813</b>			DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:				<b>\$109,232.02</b>
ACCT #: <b>Peter R. Morris</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Advances made on behalf of Debtor</b> REMARKS:				<b>\$123,043.76</b>
ACCT #: <b>PRM Realty Group, LLC</b> <b>118 N. Clinton St., Suite LL366</b> <b>Chicago, IL 60661</b>			DATE INCURRED: CONSIDERATION: <b>Advances made on behalf of Debtor</b> REMARKS:				<b>\$711,123.71</b>
ACCT #: <b>Progressive Telecom, LLC</b> <b>518 Holokahana Lane</b> <b>Honolulu, HI 96817</b>			DATE INCURRED: CONSIDERATION: <b>Telephone Installation</b> REMARKS:				<b>\$2,494.48</b>
ACCT #: <b>Prudential Locations, LLC</b> <b>617 Kapahulu Avenue, Suite 102</b> <b>Honolulu, HI 96816</b>			DATE INCURRED: CONSIDERATION: <b>Lease - Bishop Street</b> REMARKS:				<b>\$9,100.00</b>
Sheet no. <b>2</b> of <b>3</b> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>Subtotal &gt;</b>
							<b>\$957,843.97</b>
							<b>Total &gt;</b>
							<b>(Use only on last page of the completed Schedule F.)</b>
							<b>(Report also on Summary of Schedules and, if applicable, on the</b>
							<b>Statistical Summary of Certain Liabilities and Related Data.)</b>

**AMENDED**  
**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Richard Rahn 1212 Nu'uanu Avenue, #3605 Honolulu, HI 96817		DATE INCURRED: CONSIDERATION: <b>Consulting Fees</b> REMARKS:				\$5,739.46
ACCT #: Royal Contracting Company 677 Ahua Street Honolulu, HI 96819		DATE INCURRED: CONSIDERATION: <b>Construction Services</b> REMARKS:				\$38,033.73
ACCT #: Sarles & Ouimet, L.L.P. Attn: Patrick Martin Ouimet 555 West Jackson Blvd., Suite 700 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:			X	\$526,399.50
ACCT #: URS Corporation, Dept 1028 P.O. Box 121028 Dallas, TX 75212-1028		DATE INCURRED: CONSIDERATION: <b>Professional Services</b> REMARKS:				\$3,734.81
ACCT #: Zieman, Speegle, Jackson & Hoffman, LLC Attn: Jerome E. Speegle P.O. Box 11 Mobile, AL 36601		DATE INCURRED: CONSIDERATION: <b>Legal Fees</b> REMARKS:				\$703.56
Sheet no. <u>3</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal &gt;</b> <b>\$574,611.06</b>
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						<b>Total &gt;</b> <b>\$2,264,051.24</b>

**AMENDED**  
**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the See attached Exhibit "A" of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
5 sheets, and that they are true and correct to the best of my knowledge, information, and belief.  
(Total shown on summary page plus 1.)

Date \_\_\_\_\_

Signature \_\_\_\_\_  
**Peter R. Morris, Chairman**  
**See attached Exhibit "A"**

*[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]*